

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

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In re:	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-3283 (LTS)
	:	
THE COMMONWEALTH OF PUERTO RICO <i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors. ¹	:	
	:	
	X	

**AMENDED² INFORMATIVE MOTION OF OFFICIAL COMMITTEE OF
UNSECURED CREDITORS REGARDING MARCH 7-8, 2018, OMNIBUS HEARING**

To the Honorable United States District Judge Laura Taylor Swain:

The Official Committee of Unsecured Creditors of all title III Debtors (other than COFINA) (the “Committee”) hereby submits this informative motion in response to the Court’s *Order Regarding Procedures for Attendance, Participation and Observation of March 7-8, 2018, Omnibus Hearing*, dated February 26, 2018 [Docket No. 2591] (the “Scheduling Order”) and respectfully states as follows:

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

² This informative motion has been amended to add the general counsel of Zolfo Cooper, LLC as an attendee in the New York courtroom.

1. Luc A. Despins of Paul Hastings LLP will appear in person on behalf of the Committee at the Hearing (as defined in the Scheduling Order) in Courtroom 3 of the United States District Court for the District of Puerto Rico, and address, as necessary, the following matters:

- (a) *First Interim Fee Application of Paul Hastings LLP, as Counsel to Official Committee of Unsecured Creditors, for Services Rendered and Reimbursement of Expenses for Period from June 26, 2017 Through September 30, 2017* [Docket No. 2040];
- (b) *First Interim Application of Member of Official Committee of Unsecured Creditors, for Reimbursement of Expenses for Period from June 15, 2017 Through September 30, 2017* [Docket No. 2042];
- (c) *Motion of the PBA Funds for the Payment of Rent* [Docket No. 2492];
 - (i) *Preliminary Objection of Official Committee of Unsecured Creditors to Motion of PBA Funds for Payment of Rent Dated February 13, 2018* [Docket No. 2586];
- (d) *Motion for Entry of Third Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Under Which the Puerto Rico Public Building Authority is the Lessor Pursuant to Bankruptcy Code Section 365(d)(4)* [Docket No. 2494];
 - (i) *Statement of Official Committee of Unsecured Creditors in Response to Limited Objection of PBA Funds, Dated February 20, 2018, to Motion to Extend Time to Assume or Reject Unexpired Leases, Dated February 13, 2018* [Docket No. 2605];

(e) Any objections, responses, joinders, or replies to any of the foregoing pleadings;
and

(f) Any statements made by any party in connection with the title III cases or any
adversary proceeding pending therein.

2. In addition, Mr. Juan J. Casillas Ayala of Casillas, Santiago & Torres LLC and
one of his co-counsel will also be attending, on behalf of the Committee, the Hearing.

3. Furthermore, Elizabeth Kardos, General Counsel of Zolfo Cooper, will appear in
person at the Hearing in Courtroom 17C of the United States District Court for the Southern
District of New York, and address, as necessary, the following matters:

(a) *First Interim Fee Application of Zolfo Cooper, as Financial Advisor to Official
Committee of Unsecured Creditors, for Services Rendered and Reimbursement of
Expenses for Period from June 27, 2017 Through September 30, 2017* [Docket
No. 2041];

[Remainder of page intentionally left blank.]

WHEREFORE, the Committee respectfully requests that the Court take notice of the above.

Dated: March 2, 2018

/s/ G. Alexander Bongartz

PAUL HASTINGS LLP
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Counsel to the Official Committee of Unsecured Creditors

- and -

/s/ Juan J. Casillas Ayala

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